

September 22, 2024

The Secretary Listing Department, BSE Limited, 1 <sup>st</sup> Floor, Phiroze Jeejeebhoy Towers Dalal Street, Mumbai 400001 Scrip Code: 540975	The Manager, Listing Department, The National Stock Exchange of India Ltd Exchange Plaza, C-1, Block G Bandra Kurla Complex Bandra (East), Mumbai 400051 Scrip Symbol: ASTERDM
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Dear Sir/Madam,

**Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to the aforementioned regulation, please be informed that the Sri Sainatha Multispecialty Hospitals Private Limited, a wholly owned subsidiary of the Company has entered into Lease Agreement with Aparna Constructions and Estates Private Limited on September 22, 2024 for setting up new Aster Woman and Children Hospital in Hyderabad.

The details required as per circular pursuant to Regulation 30 of the Listing Regulations read with the SEBI Circular No. SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023, has been enclosed as **Annexure I and Annexure II**

We request you to kindly take the above information on record.

Thanking you,

For **Aster DM Healthcare Limited**

**Hemish Purushottam**

Company Secretary and Compliance Officer

**Annexure-I**

S.no	Particulars	Details
1	Name(s) of parties with whom the agreement is entered	Sri Sainatha Multispecialty Hospitals Private Limited, (a wholly owned subsidiary of Aster DM Healthcare Ltd) has entered into a lease agreement with Aparna Constructions and Estates Private Limited.
2	Purpose of entering into the agreement	To establish a new Aster Woman and Children Hospital
3	Size of agreement	Term: 30 years from Rent Commencement date .  The Company shall be obliged to pay rent based on per sq. ft. of chargeable area plus applicable taxes.  Further, the Company shall pay an interest free refundable security deposit of INR 9.70 crores.
4	Shareholding, if any, in the entity with whom the agreement is executed	Nil
5	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc	Not applicable since this is lease agreement.
6	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	No
7	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length	No

S.no	Particulars	Details
8	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable since this is a lease agreement.
9	in case of loan agreements, details of lender, nature of the loan, total amount of loan granted, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders for such loan;	No loan has been granted.
10	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc	Agreement is being entered with a third party and there is no conflict of interest, and no nominee is on the board of Directors of the Company.

**Annexure-II**

S.no	Particulars	Details
1	Existing capacity	4869 (as on 30 <sup>th</sup> Jun 24)
2	Existing capacity utilization	Occupancy of 67% (as on 30 <sup>th</sup> Jun 24)
3	Proposed capacity addition	275 – 300 beds in 2 phases
4	Investment required & Mode of financing	220 Cr: Bank and Internal Accruals
5	Rationale	Establishing a new Women & Child hospital in Hyderabad offers a strategic opportunity to address the growing healthcare needs of a rapidly expanding population, driven by urbanization and an increasing middle class with greater disposable income. As a recognized healthcare hub, Hyderabad draws patients from across the region, making it an ideal location for specialized maternal and pediatric care. The proposed project is situated in a catchment area with a predominantly young migrant population, which further increases the demand for comprehensive women's and children's healthcare services. With limited options for full-fledged Women & Child hospitals offering high-end super-specialty services, this project is well-positioned to serve an essential market need while capitalizing on the city's robust infrastructure and medical tourism potential.